

1. "Companies Tap Pension Plans To Fund Executive Benefits: Little-Known Move Uses Tax Break Meant For Rank and File," by Ellen E. Schultz and Theo Francis (_Wall St. Journal_ [New York], Aug. 4, 2008, P.A1). Note: Full Text of the Wall St. Journal is available, for a fee, at: <http://www.wsj.com/> Full Text is also available via the ProQuest Newspaper Library, for the Eastern Edition only. These articles are taken from the Midwest Edition. Do a "guided search" on article title words for the date of the article. In addition, users might try doing a title or author search for the story in Google News. Interested users may also try doing a Google search on the title.
2. "Study Shows Increase In Elderly Bankruptcy," by Elizabeth Warren (US National Public Radio _All Things Considered_, Aug. 4, 2008, audio software needed to listen to this transcript, running time: 4 minutes, 44 seconds). <http://www.npr.org/templates/story/story.php?storyId=93241953>
3. "Raise Retirement Age Now, Actuaries Say," by Patrick Yoest (_Wall St. Journal_ [New York], August 5, 2008, P. D6). Note: Full Text of the Wall St. Journal is available, for a fee, at: <http://www.wsj.com/> Full text of the article may be available via GoogleNews (<http://news.google.com/>) by doing an author or title search. Full Text is also available via the ProQuest Newspaper Library, for the Eastern Edition only. These articles are taken from the Midwest Edition. Do a "guided search" on article title words for the date of the article.
4. "US Treasury ruling aims to block pension transfers," (_Reuters_, Aug. 6, 2008). <http://www.reuters.com/article/marketsNews/idUSN0644889720080806>
5. HM REVENUE AND CUSTOMS TABLES: "Pensions," (August 2008, .pdf and Excel format). <http://www.hmrc.gov.uk/stats/pensions/menu.htm>
6. US DEPARTMENT OF LABOR/SECURITIES AND EXCHANGE COMMISSION MEMORANDUM: "U.S. Labor Department and SEC to share information protecting retirement and investments of American workers," (August 2008). Press Release: <http://www.dol.gov/opa/media/press/ebsa/ebsa20081051.htm> Memorandum: <http://www.dol.gov/opa/media/reports/mou072908.pdf>
7. EMPLOYEE BENEFIT RESEARCH INSTITUTE PERIODICAL: _EBRI Notes_ (Vol. 29, No. 8, August 2008, .pdf format). The article of interest for aging researchers is "Saving for Health Care in Retirement: The Use of Health Savings Accounts," by Paul Fronstin (p. 10). http://www.ebri.org/publications/notes/index.cfm?fa=notesDisp&content_id=3961
8. AARP REPORT: "Divided We Fail's Swing Voter Battleground State Survey," (August 2008, .pdf format). Reports are by state: Florida, Iowa, New Hampshire, New Mexico, Ohio, and Pennsylvania. http://www.aarp.org/research/legis-polit/elections/swing_voters.html
9. INSTITUTE FOR THE STUDY OF LABOR (IZA) [UNIVERSITY OF BONN, GERMANY]: "Preparing for Policy Changes: Social Security Expectations and Pension Scheme Participation," by Karen M. van der Wiel (Discussion Paper No. 3623, July 2008, .pdf format, 32p.). Abstract: Western governments are currently contemplating how to adapt their Pay-As-You-Go pension systems so that these remain financially sustainable, even with an aged population. To the extent that policy-makers haven't already adapted their old age social security schemes, an ageing population thus leads to policy uncertainty in first pillar pensions. This paper sheds more light on the relationship between public and private savings by analyzing private pension scheme participation in the presence of such policy uncertainty. To do so, I assess the influence of subjective policy change expectations on voluntary pension scheme participation in the Netherlands. I find that participation in private pension schemes is higher for those who assign a high probability to the dismantlement of old age social security - in terms of lower benefits levels but more so in terms of a higher eligibility age. In addition, subjectively short-lived individuals who believe an eligibility age increase to be more likely than a benefit level cut, participate more. This could be explained by the fact that the relative cost of an eligibility age increase is larger for those who expect to live shorter. Individuals hence do prepare themselves for anticipated policy changes in old age social security and policy uncertainty in social security thus seems to lead to an increase in, or crowding in of, private savings. <http://ftp.iza.org/dp3623.pdf>